



Declaration

Business Skills – Investor and State/Territory Sponsored Investor
Other – Investor Retirement
 (Designated Investment)

You should complete and sign Part B of this form **only** if Part A has been completed by the Australian overseas mission or office of the Department of Immigration and Citizenship (the department) processing your application for an Investor (Provisional) or State/Territory Sponsored Investor (Provisional) visa or Investor Retirement visa.

After selecting a Designated Investment, send this form with the Investment application to the state/territory agency in which you have decided to make your investment. Contact details of all participating state/territory agencies offering Designated Investments are available at

www.immi.gov.au/skilled/business

Note: It is important to note that if you are applying for an Investor (Provisional) visa, you can only invest in one of the available Designated Investments. If you are applying for a State/Territory Sponsored Investor (Provisional) visa or Investor Retirement visa, you can only make a Designated Investment with the state/territory that has sponsored you.

Part C of this form will be completed by the state/territory agency in which you have made your investment. They will return the form directly to the office processing your application as evidence of your Designated Investment.

Your investment will become effective, and interest will commence, only on receipt of your funds by the relevant agency.

Your Designated Investment must be made in time for you to enter Australia before expiry of your health and character clearances. Information on health and character clearances may be obtained from the office processing your application.

Taxation obligations

You should note that any income you earn from your investment in Australia will be subject to tax under Australian taxation law. The Australian Taxation Office (ATO) has advised that income earned in Australia by a non-resident is subject to 10 per cent withholding tax which will be automatically deducted from the interest earned on your Designated Investment, until such time as you provide an Australian Tax File Number and evidence of your residence status.

The ATO strongly advises that people arriving in Australia for the first time as entrants should contact the ATO for further information and to apply for a Tax File Number.

You should note that the information provided in this form on the range of Designated Investments and associated taxation matters was understood to be correct at the time of printing.

The Commonwealth of Australia does not approve or endorse the investments listed in booklet 7, *Business Skills Entry*, or provide advice on their performance. You should not rely on any information or advice received from the Commonwealth for the purpose of making an investment decision. It is your responsibility to obtain relevant investment information from participating state/territory agencies when selecting a Designated Investment. The Commonwealth will not accept any liability whatsoever, whether for negligence or otherwise, for any loss you may suffer as a result of making an investment.

Part A – Authorisation

To be completed by an officer of an Australian overseas mission or the Department of Immigration and Citizenship

This form has been issued by:

Processing office

Address

POSTCODE

COUNTRY CODE AREA CODE NUMBER

Fax number

E-mail address

The applicant is now required to select a Designated Investment of a minimum:

Signature of officer

Position number

Date

DAY	MONTH	YEAR
/	/	

Office use only

Case file number

Part B – Declaration

To be completed by the applicant

I, Given names

Family name

having made an application for temporary entry to Australia under the relevant Investor (Provisional) or State/Territory Sponsored Investor (Provisional) or Investor Retirement subclasses, declare that:

1 I have made an application to invest the amount of for no less than a four (4) year term in a Designated Investment.

2 I acknowledge that it is my own decision to invest in a Designated Investment and that the Commonwealth does not approve or endorse these investments. I have not relied upon any advice or information from the Commonwealth in selecting this investment.

3 The following assets were used to finance this investment:

4 If I have made an application for temporary entry to Australia under the relevant Investor (Provisional) or State/Territory Sponsored Investor (Provisional) subclasses, the above assets are my own personal property and/or that of my spouse or de facto partner, they are not encumbered in any way, they were accumulated legally as a result of my/our business and/or investment activities.

5 The application for investment has been made in my name or together with my spouse or de facto partner.

6 I give consent to the department to obtain information on this investment from the relevant state/territory agencies.

7 I understand and acknowledge that any visas held by me and members of my family unit may be cancelled if the funds invested in the Designated Investment are withdrawn within 4 years of the date of making that investment.

8 I have read, or have had read to me, and understand the contents of this Declaration.

Signature of applicant

Date / /

Home page www.immi.gov.au

General enquiry line Telephone **131 881** during business hours in Australia to speak to an operator (recorded information available outside these hours). If you are outside Australia, please contact your nearest Australian mission.

Part C – Confirmation of investment

To be completed by an authorised officer of the state/territory agency issuing the stock and returned to the address provided in Part A of this form.

Where a Registry issues a 'Duplicate Certificate of Stock', or similar document, it should be attached to this form.

I, Given names
Family name
Designation

an authorised officer of
Treasury Corporation/
Registry

hereby confirm the amount of

has been deposited on
/ /

in the Designated Investment in the name(s) of
Given names
Family name
Given names
Family name

Signature of authorised officer

Date
/ /

Stamp